## Agenda for SAGE ADVISORY'S **Sustainable Investing Roundup** 11.08.2017

**AUSTIN, TX** 

**3TEN ACL LIVE** 310 W. Willie Nelson Blvd Austin, TX 78701 (512) 225-7999

## **AGENDA**

8:45-9:00	Introduction
9:00-9:50	Sustainable Investing: Past, Present and Future from Policies to Realities  Brian Deese, Global Head of Sustainable Investing at BlackRock  Bob Smith, President & Chief Investment Officer at Sage, Moderating
9:50-10:10	Break
10:10-11:00	Best Practices in Measuring and Monitoring Sustainable Practices Katie Schmitz Eulitt, Strategic Advisor at Sustainable Accounting Standards Board
11:00-11:50	The Challenges & Benefits of Implementing Sustainable Practices Into an Organization David Lear, VP Corporate Sustainability at Dell & Scott Macmurdo, Sustainability Specialist at NRG Nicholas Erickson, Assistant Vice President of Portfolio Management at Sage, Moderating
11:50-12:30	Lunch
12:30-1:20	Started at the Bottom, Now We are Here: How Living in a Dumpster for a Year Inspired the Home of the Future  Dr. Jeff Wilson, Founder & Professor Dumpster at Kasita
1:20 -2:10	The Investing Enlightenment Mirtha D. Kastrapeli, Global Head, Center for Applied Research at State Street Komson Silapachai, VP, Research & Portfolio Strategy at Sage, Moderating
2:10-2:30	Break
2:30-3:20	Practical Tools to Integrate ESG into the Investment Process  Diederik Timmer, Executive VP of Institutional Relations at Sustainalytics  Gregory Elders, Bloomberg Intelligence ESG Analyst at Bloomberg  Ryan O'Malley, Fixed Income Portfolio Strategist at Sage, Moderating
3:20-3:30	Closing Comments



Reception

3:30-5:00

