

OUR OUTLOOK:

Sage is committed to and deeply invested in the successful integration and implementation of responsible investment principles. We provide thoughtful sustainable investing insights across multiple mediums for the benefit of the investing community. Our ESG team covers a range of sustainable subject matter that is relevant to today's advisors and consultants. This compendium is a comprehensive listing of Sage's research pieces segmented by subject category, including environmental, social, governance, fixed income, ETFs, and retirement. It also features our ESG investing frameworks, Highlights & Holdings case studies, and Sage featured in news publications.



ENVIRONMENTAL

[Podcast: Is There a Place for EVs in Reaching Net Zero?](#)

[Podcast: Getting to Net Zero](#)

[Net Zero Heroes: Understanding Corporate Challenges, Realities, and Goals](#)

[Podcast: The "E" in ESG Investing](#)

[On this Milestone Earth Day, there is no Better Time to Invest in ESG](#)

[Podcast: Is There a Future for Nuclear Power in America?](#)

[Is There a Future for Nuclear Power in America?](#)

[The Good, the Bad, and the Ugly – An Austin Energy Project Gone Awry](#)

[Svalbard Sojourn: An Arctic Experience](#)

[A Visit to Sustainability Ground Zero](#)

[Plastic Oceans](#)

[A Rare Opportunity in Coal Waste](#)

[Blue Jeans are Going More Green, Stained by Scotch](#)

[Guard: Corporate Water Contamination Litigation Grows](#)

[Innovative Clean Energy Investing: The Colombia Pulp Mill Project](#)



SOCIAL

[Podcast: What's In a Brand? How ESG Risks Can Make or Break a Brand](#)

[Podcast: The "S" in ESG Investing](#)

[Podcast: Women, the Pandemic, & ESG Investing](#)

[Women & Wealth – a Powerful Force We Can't Afford to Lose](#)

[Podcast: ESG for the Non-Profit World: An Opportunity Not to Be Missed](#)

[Podcast: "How Care Work Subsidizes Economic Growth" with Professor Nancy Folbre](#)

[Women & Investing](#)

[Green Bonds; The 'S' in ESG](#)

[The Mighty Millennials](#)

[Local Impact, Global Alignment](#)

[Women: A Driving Force for Sustainable Investing](#)



GOVERNANCE

[Podcast: The 5 C's of "G" in ESG](#)

[The 5 Keys to Good Corporate Governance](#)

[Podcast: The "G" in ESG Investing](#)

[Company Transparency in the Time of COVID-19: An Update on 3M's Missteps](#)

[3M: A Case Study on ESG Intentionality](#)

[Podcast: "How the PRI and the CFA Institute Approach ESG Integration" with PRI's Chris Fowle](#)



SAGE ESG

[Sage 2021 Stewardship Policy](#)
[Sage 2021 Responsible Investing Policy](#)
[Sustainable Investing Glossary](#)
[Investing with Purpose \(Animated Video\)](#)
[A Framework for Analyzing Municipal Climate Risk](#)
[Podcast: Evaluating ESG Data – How Sage Measures Sustainability](#)

[Podcast: The Language of ESG Investing](#)
[A Framework for Sovereign ESG Risk Assessment](#)
[Introducing: The Sage ESG Leaf Score](#)
[Sage Responsible Investment Policy 2020](#)
[Podcast: How to Identify Potential Clients for ESG Investing](#)
[Sustainable Investing Roundup: A Recap](#)
[Building a Municipal Investment Framework](#)



CLIMATE CHANGE

[Fighting Climate Change Myopia](#)
[Winter Storm Uri: Emerging ESG Considerations](#)
[Climate and Credit Risks Collide in the Aftermath of Uri](#)
[Podcast: Are Disasters Really Natural? Insights from a Disasterologist](#)
[A Climate Black Swan – The Lessons Learned from Uri](#)

[Climate Risk & Municipal Credit Ratings](#)
[Podcast: Climate Change Risk & Municipal Credit Ratings](#)
[Debatable, Yet Undeniable – Taking Responsibility for Climate Change](#)
[The Paris Climate Agreement](#)



ESG ETFS

[The Many Shades of ESG Integration: A Survey of U.S. Equity ESG ETFs](#)
[ESG by the Numbers](#)
[2020 Annual ETF Stewardship Survey](#)
[Podcast: A Perfect Storm for ESG Investing](#)

[A Tipping Point in ESG ETFs?](#)
[Watch for These 6 ESG Trends in 2020](#)
[Podcast: The Results of Sage's 2018 ESG Stewardship Survey](#)
[ETF Sponsor Stewardship Survey](#)
[Deeper into the Data](#)



ESG & FIXED INCOME

[The Sage ESG 50: An Annual Ranking of the Best ESG U.S. Corporate Bond Issuers](#)
[The Future of Sustainable Fixed Income Investing](#)
[ESG Investing: The Little Engine That Could](#)

[The Sustainable 75](#)
[GUDB Gets its Globes, Apple Green Bonds, KPI Reporting: What to Expect](#)
[Sage ESG Intermediate Credit Index](#)



ESG & RETIREMENT PLANS

[Podcast: Sage Comments on the DOL's Proposal for ESG Inclusion](#)
[GAO Favors Better ESG Investing Rules for U.S. Retirement Plans](#)

[Moving from Clarity to Obscurity: Assessing the DOL's Guidance on ESG Investing](#)



PODCAST INTERVIEWS WITH THE SUSTAINABILITY ACCOUNTING STANDARDS BOARD (SASB)

[An Interview with SASB's Technology Analyst](#)
[An Interview with SASB's Consumer Goods Analyst](#)
[An Interview with SASB's Services Analyst](#)

[An Interview with SASB's Energy & Mining Analyst](#)
[An Interview with SASB's Financials Sector Analyst](#)
[SASB Releases Sustainability Accounting Standards](#)



HIGHLIGHTS & HOLDINGS

Case Studies in ESG



SAGE IN THE MEDIA

2021

[Asset Managers Flock to Net-Zero Pledge](#)

[Sage Advisory's Bob Smith on ESG, the Rotating U.S. Economy and the Joys of 'Busting Out'](#)

[Video: SEC Signals its Focus on ESG](#)

[ESG ETFs Begin to Blur Boundaries](#)

[Sage Advisory and Planet Tracker Comment on Sustainable Regulations Both Sides of the Pond](#)

[How to Tell if a Company's 'Net Zero' Goals Are Serious – Or Just Greenwashing](#)

[Rieger Report Interview with Nicholas Erickson, CFA](#)

[For Retailers, It's Time to "Go Green" or Go Home](#)

2020

[Here's Sage Advice: Consider ESG Bonds Despite Their Low Yields](#)

[ESG Case Study - Northrop Grumman](#)

[Mexico's ESG Bond Has Skeptics Questioning Do-Good Bona Fides](#)

[Sage ESG Survey Urges Investors to 'Look Under the Hood'](#)

[Renewable Energy Stocks Rally on Fresh Commitment to Zero Emissions](#)

[Brightline Preps Biggest Ever Tax-exempt Green Bond](#)

[Women & Wealth - A Powerful Force We Can't Afford to Lose](#)

[When it Comes to Proxy Voting, ETF Sponsors Rarely Align with Shareholders](#)

[DOL Proposal on ESG Investing Explained](#)

[Sage Publishes Survey of ETF Providers and Their Approach to ESG](#)

[Covid-19 As Inflection Point for Social Investing](#)

[What Happens to Your ESG Investment When Money's Tight for Others?](#)

[When Might You See ESG Issues Align with Stock Performance?](#)

[DOL ESG Proposal Throws a Cloud Over Prior Guidance](#)

[ESG, the DOL, and the Fiduciary Imperative](#)

[ESG Trends Translate from U.S. to UK Assets](#)

[How are ESG Portfolios Performing Amidst COVID-19? \(Webinar\)](#)

[Morningstar Bulks Up ESG Research with Buyout of Sustainalytics](#)

[A Case for ESG Investing in Texas Public Plans](#)

[Long-term Solution for a Short-term Problem](#)

[Sustainable Strategies to Add to Portfolios in 2020 \(Webinar\)](#)

[ESG For Short-Term Investing: What Matters Counts \(Webinar\)](#)